

**PUBLIC NOTICE**

**Suggestions/ Objections on Petitions filed by Adani Electricity Mumbai Limited for proposed changes in shareholding pattern of the Company under Clause 5.2 of the Distribution Licence No. 1 of 2011 dated 11 August, 2011 and Clause 5.2 of the Transmission Licence No. 1 of 2011 dated 11 August, 2011 and Orders dated 28 June, 2018 in Case No. 139 of 2017 and Case No. 140 of 2017 passed by the Commission (Case No. 341 of 2019 and 342 of 2019)**

- Adani Electricity Mumbai Limited (AEML) has filed Petitions before the Maharashtra Electricity Regulatory Commission (Commission) praying for taking on record the proposed changes in shareholding pattern of the Company under Clause 5.2 of the Distribution Licence No. 1 of 2011 dated 11 August, 2011 and under Clause 5.2 of the Transmission Licence No. 1 of 2011 dated 11 August, 2011 and under the directions issued by the Commission in its Orders dated 28 June, 2018 in Case No. 139 of 2017 and 140 of 2017.
- The Commission has admitted the Petitions on 24 December, 2019 and directed AEML to publish a Public Notice for inviting suggestions/ objections from the Public through this Notice.
- Salient features of the Petitions:
  - Qatar Holding LLC is a wholly owned investment holding company of Qatar Investment Authority and has signed a definitive agreement to acquire 25.1% of the total equity share capital of AEML from Adani Transmission Limited (ATL).
  - After completion of the proposed transaction, ATL will continue to own majority shareholding of AEML and retain management control.
  - AEML will continue to own, operate and manage the distribution/ transmission business under the regulatory supervision of the Commission.
  - There shall be no adverse tariff impact on account of the proposed transaction, as the tariff shall continue to be determined on the basis of regulated books of accounts.
- Copies of the Petitions can be obtained on written request from the office of AEML:
  - Detailed Petition document (in English) (on payment of Rs. 100/- by Cash or DD/Cheque drawn on "Adani Electricity Mumbai Limited", payable at Mumbai).

Office	Address	Telephone/Fax No.	Email
Office	Mr. Kishor Patil, Senior Vice President- Business Regulatory Adani Electricity Mumbai Limited, CTS 407/A (New), 408 (Old), Village Eksar, Devidas Lane, Off SVP Road, Borivali (West), Mumbai 400103	Tel: 30099999 Fax: 30098557	kishor.patil@adani.com

- The Commission has directed AEML to invite suggestions/ objections from the public on the above Petitions through this Notice which may be sent to **The Secretary, Maharashtra Electricity Regulatory Commission, 13th Floor, Centre No.1, World Trade Centre, Cuffe Parade, Mumbai 400005, or by Fax [022 22163976], or by E-mail [mercindia@merc.gov.in] by Monday, 20 January, 2020**, along with proof of service on Mr. Kishor Patil, Senior Vice President-Business Regulatory, Adani Electricity Mumbai Limited, CTS 407/A (New), 408 (Old), Village Eksar, Devidas Lane, Off SVP Road, Borivali (West), Mumbai 400103 [Fax: 022 30098557, Email: kishor.patil@adani.com]
- Every person who intends to file suggestions/ objections can submit the same in English or in Marathi, in six copies (1+5) personally or by post or by fax or by E-mail, and should mention the full name, postal address and e-mail address, if any, of the sender. It should be indicated whether the suggestions/ objections are being filed on behalf of any organization or category of consumers. It should also be mentioned if the sender wants to be heard in person, whereby opportunity would be given by the Commission in the **Public Hearing to be held at the Office of the Commission, 13th Floor, World Trade Centre-1, Cuffe Parade, Colaba, Mumbai 400005 on Tuesday, 28 January, 2020 at 10.00 Hrs.**, for which no separate notice will be given.
- AEML shall reply to each of the suggestions/ objections received within three days of the receipt of the same but not later than **Thursday, 23 January, 2020** for all the suggestions/ objections received till **Monday, 20 January, 2020**. Stakeholders can submit their rejoinders on replies provided by AEML either during the public hearing or latest by **Thursday, 30 January, 2020**.
- The Petitions are available on AEML's website <https://www.adanielectricity.com/Regulatory>.